

EROSKI SETS THE ECONOMIC TERMS OF ITS NEW SENIOR SECURED BOND ISSUANCE

- **The bond's fixed interest rate has been set at 5,750%.**
- **The bond has a nominal amount of 500 million euros and matures in 2031.**
- **At the same time, the cooperative has entered into new financing agreements with financial institutions.**
- **The company also announces the redemption of its Subordinated Obligations (OSES), two years and two months ahead of maturity.**

Elorrio, 19 November 2025. Further to the communication submitted today to the Spanish Securities Market Commission (CNMV), **EROSKI** reports that it has set the economic terms of its new senior secured bond offering, with a nominal amount of 500 million euros, a fixed rate of 5,750%, and maturity in 2031. Interest will be payable semi-annually.

EROSKI has also entered into new financial instruments, which include:

- a syndicated loan (TLA) for 370 million euros with maturity in 2031,
- and a new credit line of 80 million euros, maturing in 2031.

The funds obtained through the bond issuance and the new financial instruments will be allocated to:

- the early redemption of the Eroski Subordinated Obligations (OSES), originally maturing in 2028 (209 million euros),
- the early redemption of the 10⁵/₈% senior secured bond issuance maturing in 2029,
- the repayment of other loans taken out by the Group,

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- and the payment of accrued interest, premiums, fees and associated costs.

MEDIA CALL:

EROSKI invites the media to a **press conference** to be held **tomorrow, Thursday 20 November, at 13:00**, at Bulevar 30 (Gran Vía 30, 17th floor, Madrid). At the event, **Rosa Carabel**, CEO of the EROSKI Group, and **Josu Mugarra**, the Group's CFO, will provide full details of the transaction and answer questions from the press.

The press conference will be streamed for media unable to travel to Madrid.

About EROSKI

EROSKI is one of the leading distribution groups in northern Spain - from Galicia to the Balearic Islands – with a market share of 12.7% in the region. The cooperative is the market leader in the Basque Country, Navarre and Galicia, and co-leader in the Balearic Islands. By the end of 2024, its work comprised 1,502 outlets, including supermarkets, hypermarkets, cash & carry and online stores, as well as petrol stations, sports shops and other non-food businesses. EROSKI has more than 6.4 million customer members and employs over 27,600 people, of whom nearly 9,000 are cooperative members.